

Steps leading to Self Directed Services.
Check with your Care Manager for exact
process as regional differences may apply.

START

Member/Family interested
in Self Direction services

2

Care Manager submits a
Service Amendment
Request Form (SARF)

3

Service Amendment Request
Form (SARF) approved by
OPWDD

4

Member/Family attends
OPWDD Self Direction
orientation

5

Member/Family selects
Self Direction Broker and
Fiscal Intermediary services

6

Person Centered Planning
Process to map out budget

7

Broker sends budget to
OPWDD for approval

8

OPWDD Approves

END

Circle of Support meets to
launch budget and services
begin

ROLE

OPWDD

CARE MANAGER

MEMBER/FAMILY

SELF DIRECTION RESOURCES:

OPWDD

Self Direction overview and information

MyCompass

Additional resources

Facebook Groups

Search for regional Self Direction Facebook
groups